

RSSD ID: 444819

Federal Financial Institutions Examination Council



Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks—FFIEC 002

Report at the close of business December 31, 2013

(20131231)
(RCON 9999)

This report is required by law 12 U.S.C. § 3105(c)(2); 12 U.S.C. § 1817(a); and 12 U.S.C. § 3102(b).

Please read carefully "Instructions for Preparation of the Report of Assets and Liabilities of U.S. Branches and Agencies of Foreign Banks."

Please indicate legal status: ☐ Branch ☐ Agency
Indicate FDIC insurance status: ☐ Insured ☐ Uninsured

Indicate the number of branches or agencies included in this report: 1
(RCON 9395)

Legal Title(s) and Address(es) of Branch(es) or Agency(ies) included in this report:

BANK TOK-MIT UFJ NY BR

Legal Title
1251 AVENUE OF THE AMERICAS
Street Address
NEW YORK
City
NY
County
10020
State
Zip Code

Legal Title
Street Address
City
County
State
Zip Code
BANK OF TOKYO-MITSUBISHI UFJ, LTD., THE

Legal Title
Street Address
City
County
State
Zip Code

Legal Title of Foreign Bank Parent
TOKYO
JAPAN
City
County

NOTE: This report must be signed by the Chief Financial Officer (CFO) (or by the individual performing an equivalent function) and attested by the senior executive officer.

I, _____
Name of Senior Executive Officer

I, the undersigned CFO (or equivalent) of the branch or agency specified do hereby declare that this Report of Assets and Liabilities (including the supporting schedules and supplement) has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true to the best of my knowledge and belief.

Title of Senior Executive Officer
attest the correctness of this Report of Assets and Liabilities (including the supporting schedules and supplement) and declare that it has been examined by us, and to the best of our knowledge and belief, has been prepared in conformance with the instructions issued by the Federal Financial Institutions Examination Council and is true and correct.

Signature of Chief Financial Officer (or Equivalent)

Signature of Senior Executive Officer

**Return original and 2 copies to the Federal Reserve Bank in whose district the branch or agency is located.
FDIC-insured branches should file one copy with the appropriate FDIC Regional Office (Supervision).**

Schedule L—Derivatives and Off-Balance-Sheet ItemsNOTE: *Exclude* all transactions with related depository institutions.

Dollar Amounts in Thousands				Total Reporting Branch or Agency Including Its IBF			
				RCFD			
1. Commitments to make or purchase loans				3423		37356623	1.
2. Spot foreign exchange contracts				8765		2424102	2.
3. Standby letters of credit:							
a. Total				3375		47938516	3.a.
(1) To U.S. addressees (domicile)				3376		43801474	3.a.(1)
(2) To non-U.S. addressees (domicile)				3377		4137042	3.a.(2)
b. Amount of total standby letters of credit in item 3.a conveyed to others through participations				3378		6182182	3.b.
4. Commercial and similar letters of credit				3411		1935891	4.
5. Not applicable.							
6. Credit derivatives:							
a. Notional amounts:							
(1) Credit default swaps				C968		552000	6.a.(1)
(2) Total return swaps				C970		0	6.a.(2)
(3) Credit options				C972		0	6.a.(3)
(4) Other credit derivatives				C974		838240	6.a.(4)
b. Gross fair values:							
(1) Gross positive fair value				C219		24450	6.b.(1)
(2) Gross negative fair value				C220		325	6.b.(2)
7. All other off-balance-sheet contingent liabilities greater than or equal to 1/2 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i				RCFD			
List below each component of this item greater than or equal to 1 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i:				5602		1471287	7.
a. TEXT 5598				5598		0	7.a.
b. TEXT 5600 Standby bond purchase agreement.				5600		1471287	7.b.
c. TEXT 5601				5601		0	7.c.
8. All other off-balance-sheet contingent claims (assets) greater than or equal to 1/2 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i				5603		0	8.
List below each component of this item greater than or equal to 1 percent of total claims on nonrelated parties as reported on Schedule RAL, item 1.i:							
a. TEXT 5604				5604		0	8.a.
b. TEXT 5605				5605		0	8.b.
c. TEXT 5606				5606		0	8.c.

Schedule L—ContinuedNOTE: *Exclude* all transactions with related depository institutions.

Dollar Amounts in Thousands Derivatives Position Indicators ¹	(Column A) Interest Rate Contracts				(Column B) Foreign Exchange Contracts ²				(Column C) Equity Derivative Contracts				(Column D) Commodity and Other Contracts			
	RCFD				RCFD				RCFD				RCFD			
9. Gross amounts (e.g., notional amounts):																
a. Futures contracts.....	8693		63782000		8694		0		8695		0		8696		0	
b. Forward contracts.....	8697		865625		8698		17030090		8699		0		8700		0	
c. Exchange-traded option contracts:																
(1) Written options ...	8701		325000		8702		0		8703		0		8704		0	
(2) Purchased options	8705		325000		8706		0		8707		0		8708		0	
d. Over-the-counter option contracts:																
(1) Written options	8709		4285711		8710		2038137		8711		0		8712		16363143	
(2) Purchased options	8713		3691026		8714		1843278		8715		0		8716		0	
e. Swaps	3450		192412249		3826		48876173		8719		0		8720		0	
10. Total gross notional amount of derivative contracts held for trading	A126		265686611		A127		69787678		8723		0		8724		16363143	
11. Total gross notional amount of derivative contracts held for pur- poses other than trading	8725		0		8726		0		8727		0		8728		0	
12. Gross fair values of derivative contracts:																
a. Contracts held for trading:																
(1) Gross positive fair value.....	8733		4425887		8734		1674129		8735		0		8736		0	
(2) Gross negative fair value	8737		4403331		8738		1939270		8739		0		8740		21	
b. Contracts held for purposes other than trading:																
(1) Gross positive fair value.....	8741		0		8742		0		8743		0		8744		0	
(2) Gross negative fair value	8745		0		8746		0		8747		0		8748		0	

1. For each column, sum of items 9.a through 9.e must equal sum of items 10 and 11.

2. Spot foreign exchange is reported in Schedule L, item 2.